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MEMBER CALIFORNIA SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS
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March 24, 2020

Dear Client

We hope this letter finds you “staying well at home” and want you to know we understand that this is a tough time for everyone and we feel your frustration too.

We are reaching out to you to let you know that we are here for you. Our door may be locked, for safety, but we are available by phone and e-mail for your tax related questions. We are continuing to process income tax returns that are dropped off, sent by e-mail, or mailed in.

If you have questions and wish to have an appointment to discuss your return or have your usual “tax interview” we will be happy to schedule an appointment with you by phone.

As we are sure you have already heard the due date for filing this year’s (Federal and California) income tax returns have all been automatically extended until July 15, 2020. The due dates for any income tax filing or payments previously due on April 15, 2020 have been extended to July 15, 2020; including:

- Any 2019 income taxes due,
- 2020 estimated tax payments (first quarter only), and
- Funding your IRA and HSA.


Your SEP and 401K match payments, as in prior years, can be extended until October 15, 2020 (September 15, 2020 if you are incorporated). Please let us know if you want us to file this important extension request.


Because of the extension, for filing, has been pushed out until July 15th, **there is no rush to file** and we will be available for questions and for processing your return now and after April 15th and on to July 15th. We know you need to know your balance owing or refund amount. Accordingly, we are continuing to process tax returns as before in a diligent and speedy fashion. We know you need your refund as soon as possible and we will do our best to get your return completed and filed as soon as possible.


Hang in there with us and this too will pass.

We are looking forward to seeing you for our annual tax interview prior to July 15th.

Sincerely,


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